Case 22-19628-ABA Doc 82-4 Filed 01/03/23 Entered 01/03/23 15:54:42 Desc Schedule D Page 1 of 5

Filli	n this information to identify the o	case:			
Deb	tor name Orbit Energy & Pow	ver, LLC			
Unite	ed States Bankruptcy Court for the:				
Cas	e number (if known) <u>22-19628</u>		l n	Check if this is an	
				amended filing	
Offi	cial Form 206D				
		Who Have Claims Secured by Pr	amartu.	40145	
		THIO Have Claims Secured by PI	operty	12/15	
	complete and accurate as possible. any creditors have claims secured by	debtor's property?			
	· ·	age 1 of this form to the court with debtor's other schedules.	Debtor has nothing else to	report on this form.	
	Yes. Fill in all of the information b			,	
Part					
2. Li:	st in alphabetical order all creditors wi	ho have secured claims. If a creditor has more than one secured	Column A	Column B	
claim	, list the creditor separately for each clair	m.	Amount of claim	Value of collateral that supports this	
			Do not deduct the value of collateral.	claim	
2.1	Ally Capital c/o AIS Portfolio Services	Describe debtor's property that is subject to a lien	Unknown	Unknown	
	Creditor's Name Vehicle Loans				
	4515 N. Santa Fe Ave Oklahoma City, OK 73118				
	Creditor's mailing address	Describe the lien			
		Is the creditor an insider or related party?			
		■ No			
	Creditor's email address, if known	□Yes			
		Is anyone else liable on this claim?			
	Date debt was incurred	■ No □ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	Last 4 digits of account number	Tes. Fill Out Schedule II. Codebiols (Ollicial Forth 2008)			
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply			
	■ No	☐ Contingent			
	☐ Yes. Specify each creditor,	☐ Unliquidated			
	including this creditor and its relative priority.	☐ Disputed			
2.2	Bancorp Bank	Describe debtor's property that is subject to a lien	Unknown	\$0.00	
	Creditor's Name	Vehichle Loan			
	191 Sheree Blvd. Suite 100				
	Exton, PA 19341 Creditor's mailing address	Describe the lien			
	Creditors mailing address	Describe the nen			
		Is the creditor an insider or related party?			
	Creditor's email address, if known	■ No □ Yes			
	Ground S emen address, ii Alluwii	☐ Yes Is anyone else liable on this claim?			
	Date debt was incurred	□No			
	Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:			

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Debto		LLC Cas	e number (if known)	22-19628	
	Name				
	■ No	☐ Contingent			
	☐ Yes. Specify each creditor,	☐ Unliquidated			
	including this creditor and its relative priority.	☐ Disputed			
2.3	Cloudfund LLC	Describe debtor's property that is subject to a lien		,500,000.00	\$0.00
	Creditor's Name	MCA Loan	 :		
	400 Relia Blvd Suite 165-101				
	Suffern, NY 10901 Creditor's mailing address	Describe the lien			
		MCA Loan			
		Is the creditor an insider or related party?			
		■ No			
-	Creditor's email address, if known	Yes			
		Is anyone else liable on this claim?			
	Date debt was incurred	□ No			
		Yes. Fill out Schedule H: Codebtors (Official Form)	206H)		
	Last 4 digits of account number				
	Do multiple creditors have an	As of the petition filing date, the claim is:			
	interest in the same property?	Check all that apply			
	No No	Contingent			
	Yes. Specify each creditor, including this creditor and its relative	Unliquidated			
	priority.	Disputed			
2.4	EBF Holdings, LLC dba Everest Funding Creditor's Name 2001 NW 107th Ave 3rd Floor	Describe debtor's property that is subject to a lien MCA Loan		8820,000.00	\$0.00
	Miami, FL 33172				
	Creditor's mailing address	Describe the lien			
		MCA Loan			
		Is the creditor an insider or related party?			
_		_ No			
1	Creditor's email address, if known	Yes			
	Date debt was incurred	is anyone else liable on this claim? □ No			
	Date debt was mounted	_			
	Last 4 digits of account number	Yes, Fill out Schedule H. Codeblors (Official Form	206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply			
	■ No	Contingent			
	Yes. Specify each creditor,	Unliquidated			
	including this creditor and its relative	Disputed			
	priority.	— Disputes			
2.5	Global Merchant Cash, Inc.	Describe debtor's property that is subject to a lien	<u>\$1</u>	,900,000.00	\$0.00
	Creditor's Name	MCA Loan		. , _	
	64 Beaver Street				
	Suite 415				
	New York, NY 10004 Creditor's mailing address	Describe the lien			
	Circulate a Highligh Sports 2	MCA Loan			

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Dept		LC Case number	î (if known)	22-19628	
	Name				
		Is the creditor an insider or related party?			
_		■ No			
	Creditor's email address, if known	Yes			
		is anyone else liable on this claim?			
	Date debt was incurred	□ No			
		Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	Last 4 digits of account number	(4			
	Do multiple creditors have an	As of the petition filing date, the claim is:			
	interest in the same property?	Check all that apply			
	■ No	Contingent			
	Yes. Specify each creditor,	Unliquidated			
	including this creditor and its relative priority.	■ Disputed			
	promy.				
2.6	Republic Bank	Describe debtor's property that is subject to a lien		500,000.00	\$2,173,605.54
	Creditor's Name	90 days or less: A true and Correct List of		7000,000.00	Ψ <u>2,110,000.04</u>
		Accounts Receivable is attached hereto as			
	601 W. Market Street	Exhibit "A"			
	Louisville, KY 40202				
•	Creditor's mailing address	Describe the lien			
		Line of Credit			
		Is the creditor an insider or related party?			
		■ No			
-	Creditor's email address, if known	Yes			
		Is anyone else liable on this claim?			
	Date debt was incurred	□No			
		Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	Last 4 digits of account number	- Tes. 1 in out ocheone 71. Codebio/s (Chiclai 7 chii 25011)			
-	Do multiple creditors have an	As of the petition filing date, the claim is:			
	interest in the same property?	Check all that apply			
	■ No	Contingent			
	☐ Yes. Specify each creditor,	Unliquidated			
	including this creditor and its relative	☐ Disputed			
	priority.				
	<u> </u>	·			
	Reserve Capital				
2.7		Describe debtor's property that is subject to a lien	\$2	,051,867.00	\$0.00
	Creditor's Name	MCA Loan		,,	
	c/o Steven W. Wells, Esq	MAY FAMI			
	Wells Law PC				
	229 Warner Road				
	Lancaster, NY 14086				
-	Creditor's mailing address	Describe the lien			
		MCA Loan			
		Is the creditor an insider or related party?			
		■ No			
-	Creditor's email address, if known	☐ Yes			
		Is anyone else liable on this claim?			
	Date debt was incurred	□No			
		Yes, Fill out Schedule H: Codebtors (Official Form 206H)			
	Last 4 digits of account number	— 165 Tim dat Osmedale 11 Oddebtora (Ollicial Folliti 2001)			
	Do multiple creditors have an	As of the petition filing date, the claim is:			
	interest in the same property?	Check all that apply			

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Debtor	Orbit Energy & Power, L	L C C	ase number (if known)	22-19628	
	No.	Contingent			
_	Yes. Specify each creditor,	■ Unliquidated			
in	cluding this creditor and its relative	_			
p.	riority.	Disputed			
2.8 S	amson MCA, LLC	Describe debtor's property that is subject to a lie	en	\$620,000.00	\$0.00
С	reditor's Name	MCA Loan			73.00
	7 State St				
_	th Floor				
	lew York, NY 10004 reditor's mailing address	Describe the lien			
		MCA Loan			
		Is the creditor an insider or related party?			
		■ No			
C	reditor's email address, if known	Yes			
		is anyone else liable on this claim?			
D	ate debt was incurred	□ No			
		Yes. Fill out Schedule H. Codebtors (Official For	m 206H)		
L	ast 4 digits of account number		_,		
	o multiple creditors have an	As of the petition filing date, the claim is:			
in	iterest in the same property?	Check all that apply			
	No	Contingent			
	Yes. Specify each creditor,	Untiquidated			
	cluding this creditor and its relative	Disputed			
- Pi	nonty	— Disputed			
Cred Date Las Do inter inche prio Cred Cred Date Las Do inter Cred Cred Cred Date Cred Cred Date Cred C	cantander Consumer USA ba Chrysler Cap. reditor's Name O Box 961275 fort Worth, TX 76161	Describe debtor's property that is subject to a lie Dodge / Chrysler Trucks / Vehciles		Unknown	\$0.00
_	reditor's mailing address	Describe the lien			
		(- 4)			
		Is the creditor an insider or related party?			
_		■ No			
C	redilor's email address, if known	☐ Yes Is anyone else liable on this claim?			
	ate debt was incurred				
U	ate dept was incurred	No			
L	ast 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official For	m 206H)		
D	o multiple creditors have an	As of the petition filing date, the claim is:			
in	iterest in the same property?	Check all that apply			
	No	Contingent			
	Yes. Specify each creditor,	Unliquidated			
	cluding this creditor and its relative riority.	☐ Disputed			
_					
21	·				***
0 T	VT 2.0 LLC	Describe debtor's property that is subject to a lie	en \$	2,000,000.00	\$0.00
<u> </u>	reditor's Name	MCA Loan		<u> </u>	
0	94 Paytos Deivo				
_	81 Baxter Drive South Jordan, UT 84095				
_	reditor's mailing address	Describe the lien			
0		MCA Loan			

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Orbit Energy & Power, L	LC Case number (if	known) <u>22-19628</u>	
	is the creditor an insider or related party?		
	■ No		
Creditor's email address, if known	Yes		
	Is anyone else liable on this claim?		
Date debt was incurred	□ No		
Land distribution of	Yes. Fill out Schedule H. Codebtors (Official Form 206H)		
Last 4 digits of account number			
Do multiple creditors have an	As of the petition filing date, the claim is:		
interest in the same property?	Check all that apply		
₩ No	Contingent		
☐ Yes. Specify each creditor, including this creditor and its relative	Unliquidated		
priority.	Disputed		
Wynwood Capital Group,			
LLC	Describe debtor's property that is subject to a lien	\$950,000.00	\$0.00
Creditor's Name	MCA Loan		
20200 W Dixie Highway			
Miami, FL 33180			
Creditor's mailing address	Describe the lien		
	MCA Loan		
	is the creditor an insider or related party?		
On the decree of the Association of the	■ No		
Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?		
Date debt was incurred			
	Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Last 4 digits of account number	— Tes. 1 in out defined to 1. Code biors (Official Form 2001)		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
■ No	Contingent		
☐ Yes. Specify each creditor,	Unliquidated		
including this creditor and its relative priority.	Disputed		
		640 244 967	
Total of the dollar amounts from Part 1	i, Column A, including the amounts from the Additional Page, if any	\$10,341,867. 00	
List Others to Be Notified for	a Debt Already Listed in Part 1		
in alphabetical order any others who r gnees of claims listed above, and atto	nust be notified for a debt already listed in Part 1. Examples of entit meys for secured creditors.	ties that may be listed are	collection agencies
others need to notified for the debts.	isted in Part 1, do not fill out or submit this page. If additional page	s are needed convible :	запе.
Name and address	On which	s are needed, copy this p th line in Part 1 did er the related creditor?	Last 4 digits of account number for this entity